



GE Transportation
Systems

Michael J. Baughman
Counsel

General Electric Company
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RECORDATION NO. **18700** FILED 1425

FEB 15 1994-3 30 PM February 4, 1994

INTERSTATE COMMERCE COMMISSION VIA FEDERAL EXPRESS

Ms. Mildred Lee
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Room 2302
Washington, D.C. 20423

0100117053

LICENSING BRANCH

RECEIVED
OFFICE OF THE
SECRETARY
FEB 15 3 21 PM '94

Subject: Recordation of Locomotive Lease

Dear Ms. Lee:

Enclosed for recordation, under the provisions of 49 U.S.C. §11303 and the regulations thereunder, are two originals of a Memorandum of Interim User (Locomotive Lease) Agreement, dated as of February 1, 1994, between General Electric Company ("Lessor"), The Baltimore and Ohio Chicago Terminal Railroad Company ("Lessee") and CSX Transportation, Inc., a primary document.

The names and addresses of the Lessor and Lessee to the enclosed Agreement are as follows:

LESSOR: General Electric Company
2901 East Lake Road
Erie, Pennsylvania 16531

LESSEE: The Baltimore and Ohio Chicago
Terminal Railroad Company
500 Water Street
Jacksonville, Florida 32202

A general description of the Locomotives covered by the enclosed documents is attached hereto as Schedule I. Also enclosed is a remittance in the amount of \$18.00 for the required recording fee.

C. Baughman

The undersigned is Counsel and Attesting Secretary of General Electric Company. Please return the original and any extra copies not needed by the Commission for recordation to Michael J. Baughman, General Electric Company, 2901 East Lake Road, Building 14-5, Erie, Pennsylvania 16531.

A short summary of the document to appear in the index follows:

PRIMARY DOCUMENT

Interim User (Locomotive Lease) Agreement, dated as of February 1, 1994, between General Electric Company ("Lessor") and The Baltimore and Ohio Chicago Terminal Railroad Company ("Lessee"), relating to 47 General Electric Diesel Electric Locomotives bearing Road Numbers 9006-9052, inclusive.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "M. J. Baughman", with a long horizontal flourish extending to the right.

Enclosures

SCHEDULE I

Description of Locomotives

<u>Type of Equipment</u>	<u>Number of Units</u>	<u>Road Number(s)</u>
General Electric Diesel Electric Locomotives	47	9006 through 9052

Interstate Commerce Commission

Washington, D.C. 20423

2/15/94

OFFICE OF THE SECRETARY

**Michael J. Baughman
Counsel**

**General Electric Company
2901 East Lake Rd.**

Erie, Pa. 16531
Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on **2/15/94** at **3:30pm**, and assigned
recordation number(s). **18700**

Sincerely yours,

**Secretary
SIDNEY L. STRICKLAND, JR.**

Enclosure(s)

FEB 15 1994-3 30 PM

MEMORANDUM OF INTERIM USER AGREEMENT

INTERSTATE COMMERCE COMMISSION

As of the 1st day of February, 1994, General Electric Company, a New York corporation acting through its Transportation Systems Business Operations with offices at 2901 East Lake Road, Erie, Pennsylvania 16531 ("Lessor"), The Baltimore and Ohio Chicago Terminal Railroad Company, an Illinois corporation with offices at 500 Water Street, Jacksonville, Florida 32202 ("Lessee"), and CSX Transportation, Inc., a Virginia corporation with offices at 500 Water Street, Jacksonville, Florida 32202, entered into an Interim User Agreement by which the General Electric Diesel Electric Locomotives described below were leased from Lessor to Lessee.

Road Numbers

9006-9052


Model

Dash 9-44CW

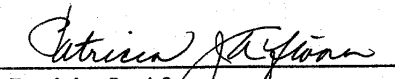
Attest:


Patricia J. Aftoora,
Corporate Secretary


CSX TRANSPORTATION, INC.

By: 
A. B. Aftoora, Treasurer

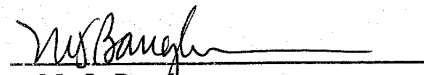
Attest:


Patricia J. Aftoora,
Corporate Secretary

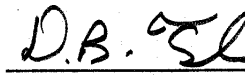
**THE BALTIMORE AND OHIO
CHICAGO TERMINAL RAILROAD
COMPANY**

By: 
A. B. Aftoora, Treasurer

Attest:


M. J. Baughman,
Attesting Secretary

GENERAL ELECTRIC COMPANY

By: 
D. B. Tucker, General, Manager,
Americas' Locomotive
Marketing/Sales/Service

State of Florida }
County of Duval }

On this 15th day of February, 1994, before me personally appeared A. B. Aftoora, to me personally known, who, being by me duly sworn, says that he is Treasurer of The Baltimore and Ohio Chicago Terminal Railroad Company, that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

Howard Michael Lee
Notary Public

My Commission expires: July 28, 1995

State of Florida }
County of Duval }

On this 15th day of February, 1994, before me personally appeared A. B. Aftoora, to me personally known, who, being by me duly sworn, says that he is Treasurer of CSX Transportation, Inc., that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

Howard Michael Lee
Notary Public

My Commission expires: July 28, 1995

Commonwealth of Pennsylvania }
County of Erie }

On this 2nd day of February, 1994, before me personally appeared D. B. Tucker, to me personally known, who, being by me duly sworn, says that he is General Manager, Americas' Locomotive Marketing/Sales/Service of General Electric Company, that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

Michael J. Baughman
Notary Public

My Commission expires:

